

UMANG DAIRIES LIMITED

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Website: www.umangdairies.com, CIN : L15111UP1992PLC014942

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH, 2015

(Rs.in Lac,except per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Income from Operations					
(a)	Net Sales/Income from Operations(Net of Excise Duty)	6701.17	6216.99	8713.33	22321.22	19215.37
(b)	Other Operating Income	729.76	779.28	710.57	2793.23	2422.81
	Total Income from Operations	7430.93	6996.27	9423.90	25114.45	21638.18
2	Expenses					
(a)	Cost of materials consumed	6061.48	6708.59	8471.26	19293.07	17835.42
(b)	Changes in Inventories of finished goods,work-in-progress and stock-in-trade	(625.91)	(1369.42)	(821.81)	(413.39)	(1228.20)
(c)	Employee benefit expenses	301.13	269.98	225.25	1067.93	822.31
(d)	Depreciation and amortization expense	83.96	64.32	41.60	262.86	149.21
(e)	Other expenses	1007.44	927.37	966.82	3527.02	3167.29
	Total Expenses	6828.10	6600.84	8883.12	23737.49	20746.03
3	Profit from operations before other income & finance costs & exceptional items (1-2)	602.83	395.43	540.78	1376.96	892.15
4	Other Income	11.31	1.72	2.28	21.36	26.85
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	614.14	397.15	543.06	1398.32	919.00
6	Finance costs	46.71	13.51	33.68	99.91	53.74
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	567.43	383.64	509.38	1298.41	865.26
8	Exceptional items					
9	Profit from ordinary activities before Tax (7+8)	567.43	383.64	509.38	1298.41	865.26
10	Tax Expense	210.42	123.50	152.00	446.78	269.25
11	Net Profit from ordinary activities after Tax (9-10)	357.01	260.14	357.38	851.63	596.01
12	Extraordinary item (net of tax expenses)					
13	Net Profit for the period (11-12)	357.01	260.14	357.38	851.63	596.01
14	Paid-up Equity Share Capital (Face Value Rs.5/- each)	1100.16	1100.16	1100.16	1100.16	1100.16
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				1603.51	1032.45
16	Earning per share (Face value Rs.5/-each)					
(a)	Basic	1.62	1.18	1.62	3.87	2.71
(b)	Diluted	1.62	1.18	1.62	3.87	2.71
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of Shares	5560270	5553770	5553770	5560270	5553770
	- Percentage of shareholding	25.27%	25.24%	25.24%	25.27%	25.24%
2	Promoters and Promoter Group Shareholding					
a)	Pledged /Encumbered					
	-Number of shares	NIL	NIL	NIL	NIL	NIL
	-Percentage of shares(as a % of total shareholding of promoter and promoter group)	-	-	-	-	-
	-Percentage of shares(as a % of total share capital of the Company)	-	-	-	-	-
b)	Non-encumbered					
	-Number of shares	16442930	16449430	16449430	16442930	16449430
	-Percentage of shares(as a % of total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	-Percentage of shares(as a % of total share capital of the Company)	74.73%	74.76%	74.76%	74.73%	74.76%
B	PARTICULARS OF INVESTOR COMPLAINTS					
		3 MONTHS ENDED 31st MARCH 2015				
	Pending at the beginning of the quarter			Nil		
	Received during the quarter			3		
	Disposed of during the quarter			3		
	Remaining unresolved at the end of the quarter			Nil		

Audited statement of Assets and Liabilities

(Rs in Lac)

Sr. No.	Particulars	AS AT 31.03.2015	AS AT 31.03.2014
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	1,459.16	1,459.16
	(b) Reserves and Surplus	1,603.51	1,032.45
	Subtotal-Shareholder's Funds	3,062.67	2,491.61
2	Non-Current Liabilities		
	(a) Long-Term Borrowings	363.60	273.85
	(b) Deferred Tax Liabilities (net)	317.38	204.63
	(c) Other Long Term Liabilities	1,158.16	1,158.73
	(d) Long-Term Provisions	131.15	95.92
	Subtotal-Non-Current Liabilities	1,970.29	1,733.13
3	Current Liabilities		
	(a) Short-Term Borrowings	1,090.41	1,176.27
	(b) Trade Payables	768.98	904.45
	(c) Other Current Liabilities	1,441.55	1,347.34
	(d) Short-Term Provisions	734.58	863.39
	Subtotal-Current Liabilities	4,035.52	4,291.45
	TOTAL-EQUITY AND LIABILITIES	9,068.48	8,516.19
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets		
	(i) Tangible Assets	3,344.28	2,855.74
	(ii) Intangible Assets	1.70	2.94
	(iii) Capital Work-in-Progress	118.75	98.77
	(b) Long-Term Loans and Advances	222.40	196.08
	(c) Other Non Current Assets	1.00	1.00
	Subtotal-Non-Current Assets	3,688.13	3,154.53
2	Current Assets		
	(a) Inventories	4,302.43	3,891.35
	(b) Trade Receivables	430.77	600.80
	(c) Cash and Cash Equivalents	69.21	92.97
	(d) Short-Term Loans and Advances	577.94	776.54
	Subtotal-Current Assets	5,380.35	5,361.66
	TOTAL-ASSETS	9,068.48	8,516.19

Notes :

- The Board has recommended dividend of Rs.1.00 (20%) per equity share.
- Other Operating income includes conversion charges received by the Company towards contract manufacturing activities.
- The Company has only one Business Segment namely 'Dairy Products'.
- The figures for the corresponding previous periods have been restated/regrouped, wherever necessary, to make them comparable. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the relevant financial year.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13.05.2015.

On behalf of the Board
for Umang Dairies Limited

Place : New Delhi
Date : 13.05.2015

Sd/-
R.C.PERIWAL
Director