

UMANG DAIRIES LIMITED

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30th SEPTEMBER, 2014

(Rs.in Lac,except per share data)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
(a)	Net Sales/Income from Operations(Net of Excise Duty)	4493.53	4909.53	2710.11	9403.06	5542.61	19215.37
(b)	Other Operating Income	672.97	611.22	589.72	1284.19	1151.83	2422.81
	Total Income from Operations	5166.50	5520.75	3299.83	10687.25	6694.44	21638.18
2	Expenses						
(a)	Cost of materials consumed	3295.96	3227.04	1736.56	6523.00	3267.62	17835.42
(b)	Changes in Inventories of finished goods,work-in-progress and stock-in-trade	543.84	1038.10	638.69	1581.94	1388.05	(1228.20)
(c)	Employee benefit expenses	268.51	228.31	207.53	496.82	388.47	822.31
(d)	Depreciation and amortization expense	60.44	54.14	34.65	114.58	68.23	149.21
(e)	Other expenses	836.95	755.26	765.41	1592.21	1430.65	3167.29
	Total Expenses	5005.70	5302.85	3382.84	10308.55	6543.02	20746.03
3	Profit/(Loss) from operations before other income,finance costs & exceptional items (1-2)	160.80	217.90	(83.01)	378.70	151.42	892.15
4	Other Income	7.32	1.01	9.09	8.33	21.83	26.85
5	Profit / (Loss) from ordinary activities before finance costs & exceptional items (3+4)	168.12	218.91	(73.92)	387.03	173.25	919.00
6	Finance costs	12.63	27.06	0.78	39.69	6.65	53.74
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	155.49	191.85	(74.70)	347.34	166.60	865.26
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before Tax (7+8)	155.49	191.85	(74.70)	347.34	166.60	865.26
10	Tax Expense	50.44	62.42	-24.66	112.86	53.46	269.25
11	Net Profit / (Loss) from ordinary activities after Tax (9-10)	105.05	129.43	(50.04)	234.48	113.14	596.01
12	Extraordinary item (net of tax expenses)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	105.05	129.43	(50.04)	234.48	113.14	596.01
14	Paid-up Equity Share Capital (Face Value Rs.5/- each)	1100.16	1100.16	1100.16	1100.16	1100.16	1100.16
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	1032.45
16	Earning per share (Face value Rs.5/-each)						
(a)	Basic	0.48	0.59	-0.23	1.07	0.51	2.71
(b)	Diluted	0.48	0.59	-0.23	1.07	0.51	2.71
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	5553770	5553770	5553770	5553770	5553770	5553770
	- Percentage of shareholding	25.24%	25.24%	25.24%	25.24%	25.24%	25.24%
2	Promoters and Promoter Group Shareholding						
a)	Pledged /Encumbered						
	-Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of shares(as a % of total shareholding of promoter and promoter group)	-	-	-	-	-	-
	-Percentage of shares(as a % of total share capital of the Company)	-	-	-	-	-	-
b)	Non-encumbered						
	-Number of shares	16449430	16449430	16449430	16449430	16449430	16449430
	-Percentage of shares(as a % of total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	-Percentage of shares(as a % of total share capital of the Company)	74.76%	74.76%	74.76%	74.76%	74.76%	74.76%
B	PARTICULARS OF INVESTOR COMPLAINTS	3 MONTHS ENDED 30th SEPTEMBER 2014					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					

Statement of Assets and Liabilities as at 30th September 2014

(Rs in Lac)

Sr. No.	Particulars	30.09.2014 (Unaudited)	31.03.2014 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	1,459.16	1,459.16
	(b) Reserves and Surplus	1,249.83	1,032.45
	Subtotal-Shareholder's Funds	2,708.99	2,491.61
2	Non-Current Liabilities		
	(a) Long-Term Borrowings	224.52	273.85
	(b) Deferred Tax Liabilities (net)	226.31	204.63
	(c) Other Long Term Liabilities	1,144.47	1,158.73
	(d) Long-Term Provisions	112.17	95.92
	Subtotal-Non-Current Liabilities	1,707.47	1,733.13
3	Current Liabilities		
	(a) Short-Term Borrowings	226.59	1,269.72
	(b) Trade Payables	440.21	904.45
	(c) Other Current Liabilities	1,560.34	1,253.89
	(d) Short-Term Provisions	364.73	863.39
	Subtotal-Current Liabilities	2,591.87	4,291.45
	TOTAL-EQUITY AND LIABILITIES	7,008.33	8,516.19
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets (including CWIP)	3,179.30	2,957.45
	(b) Long-Term Loans and Advances	101.98	196.08
	(c) Other Non Current Assets	-	1.00
	Subtotal-Non-Current Assets	3,281.28	3,154.53
2	Current Assets		
	(a) Current Investments	200.00	-
	(b) Inventories	2,333.04	3,891.35
	(c) Trade Receivables	428.21	600.80
	(d) Cash and Cash Equivalents	248.21	92.97
	(e) Short-Term Loans and Advances	517.59	776.54
	Subtotal-Current Assets	3,727.05	5,361.66
	TOTAL-ASSETS	7,008.33	8,516.19

Notes :

- Other Operating income includes conversion charges received by the Company towards contract manufacturing activities.
- Limited Review of the above quarterly results has been carried out by the statutory auditors of the Company.
- The Company has only one Business Segment namely 'Dairy Products'.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 05.11.2014.
- The Figures for the previous periods have been regrouped/rearranged wherever necessary.

On behalf of the Board
for Umang Dairies Limited

Place : New Delhi
Date : 05.11.2014

Sd/-
R.C.PERIWAL
Director