

**UMANG DAIRIES LIMITED**

Regd. Office: Gajraula Hasanpur Road, Gajraula - 244235, Dist. Amroha (U.P.)

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Website: www.umangdairies.com, CIN : L15111UP1992PLC014942

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30th SEPTEMBER, 2016**

(Rs. in Lac, except per share data)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2016	30.09.2015	30.06.2016	30.09.2016	30.09.2015	31.03.2016
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Total Income from Operations (net) (a+b)</b>	<b>4798.61</b>	<b>4273.68</b>	<b>4429.25</b>	<b>9227.86</b>	<b>9742.36</b>	<b>18898.43</b>
(a)	Net Sales/Income from Operations(Net of Excise Duty)	4094.10	3602.45	3798.17	7892.27	8434.97	15638.60
(b)	Other Operating Income	704.51	671.23	631.08	1335.59	1307.39	3259.83
2	<b>Expenses</b>						
(a)	Cost of materials consumed	1908.15	1819.45	2597.51	4505.66	3994.57	11884.35
(b)	(Increase)/Decrease in Inventories of finished goods,work-in-progress and stock-in-trade	1655.69	1262.70	374.61	2030.30	3080.42	848.12
(c)	Employee benefit expenses	372.18	326.51	324.81	696.99	626.52	1271.88
(d)	Depreciation and amortization expense	76.15	73.26	77.09	153.24	145.38	301.28
(e)	Other expenses	773.94	782.61	800.00	1573.94	1623.46	3421.74
	<b>Total Expenses</b>	<b>4786.11</b>	<b>4264.53</b>	<b>4174.02</b>	<b>8960.13</b>	<b>9470.35</b>	<b>17727.37</b>
3	<b>Profit from operations before other income, finance costs &amp; exceptional items (1-2)</b>	<b>12.50</b>	<b>9.15</b>	<b>255.23</b>	<b>267.73</b>	<b>272.01</b>	<b>1171.06</b>
4	Other Income	11.55	16.59	3.03	14.58	21.84	43.74
5	<b>Profit from ordinary activities before finance costs &amp; exceptional items (3+4)</b>	<b>24.05</b>	<b>25.74</b>	<b>258.26</b>	<b>282.31</b>	<b>293.85</b>	<b>1214.80</b>
6	Finance costs	16.83	12.79	26.02	42.85	37.67	62.37
7	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>7.22</b>	<b>12.95</b>	<b>232.24</b>	<b>239.46</b>	<b>256.18</b>	<b>1152.43</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit from ordinary activities before Tax (7+8)</b>	<b>7.22</b>	<b>12.95</b>	<b>232.24</b>	<b>239.46</b>	<b>256.18</b>	<b>1152.43</b>
10	Tax Expense	4.38	1.23	82.05	86.43	84.86	402.05
11	<b>Net Profit from ordinary activities after Tax (9-10)</b>	<b>2.84</b>	<b>11.72</b>	<b>150.19</b>	<b>153.03</b>	<b>171.32</b>	<b>750.38</b>
12	Extraordinary item (net of tax expenses)	-	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>2.84</b>	<b>11.72</b>	<b>150.19</b>	<b>153.03</b>	<b>171.32</b>	<b>750.38</b>
14	Paid-up Equity Share Capital (Face Value Rs.5/- each)	1100.16	1100.16	1100.16	1100.16	1100.16	1100.16
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						2088.27
16	Earning per share (Face value Rs.5/-each)						
(a)	Basic	0.01	0.05	0.68	0.70	0.78	3.41
(b)	Diluted	0.01	0.05	0.68	0.70	0.78	3.41



## Statement of Assets and Liabilities as at 30th September, 2016

(Rs.in Lac)

Sr. No.	Particulars	30.09.2016 (Unaudited)	31.03.2016 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' Funds</b>		
	(a) Share Capital	1,459.16	1,459.16
	(b) Reserves and Surplus	2,241.30	2,088.27
	<b>Subtotal-Shareholder's Funds</b>	<b>3,700.46</b>	<b>3,547.43</b>
<b>2</b>	<b>Non-Current Liabilities</b>		
	(a) Long-Term Borrowings	858.61	894.70
	(b) Deferred Tax Liabilities (net)	344.52	341.05
	(c) Other Long Term Liabilities	1,116.36	1,114.31
	(d) Long-Term Provisions	123.99	123.99
	<b>Subtotal-Non-Current Liabilities</b>	<b>2,443.48</b>	<b>2,474.05</b>
<b>3</b>	<b>Current Liabilities</b>		
	(a) Short-Term Borrowings	130.46	811.29
	(b) Trade Payables	341.61	441.81
	(c) Other Current Liabilities	1,833.28	1,769.36
	(d) Short-Term Provisions	957.27	1,126.30
	<b>Subtotal-Current Liabilities</b>	<b>3,262.62</b>	<b>4,148.76</b>
	<b>TOTAL-EQUITY AND LIABILITIES</b>	<b>9,406.56</b>	<b>10,170.24</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-Current Assets</b>		
	(a) Fixed Assets		
	(i) Tangible Assets	3,283.95	3,378.16
	(ii) Intangible Assets	0.26	0.46
	(iii) Capital Work-in-Progress	2,062.79	1,735.26
	(b) Long-Term Loans and Advances	150.45	102.18
	(c) Other Non Current Assets	1.00	1.00
	<b>Subtotal-Non-Current Assets</b>	<b>5,498.45</b>	<b>5,217.06</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Investment	210.00	-
	(b) Inventories	1,567.48	3,478.49
	(c) Trade Receivables	495.80	266.49
	(d) Cash and Cash Equivalents	276.14	65.92
	(e) Short-Term Loans and Advances	1,358.69	1,142.28
	<b>Subtotal-Current Assets</b>	<b>3,908.11</b>	<b>4,953.18</b>
	<b>TOTAL-ASSETS</b>	<b>9,406.56</b>	<b>10,170.24</b>

## Notes :

- Other Operating income includes conversion charges received by the Company towards contract manufacturing activities.
- Subsequent to 30.09.2016, 2,08,000 Zero Coupon Redeemable Preference Shares of Rs. 100/- each fully paid up have been redeemed on 20.10.2016 at par.
- The Company has only one Business Segment namely 'Dairy Products'.
- Limited Review of the above quarterly results has been carried out by the statutory auditors of the Company.
- The Figures for the previous periods have been regrouped/rearranged wherever necessary.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 05.11.2016.

On behalf of the Board  
for Umang Dairies Limited
  
R.C. PERIWAL  
Director
Place : New Delhi  
Date : 05.11.2016