

UMANG DAIRIES LIMITED

Regd. Office: 3KM Stone, Hasanpur Road, Dist. Jyotiba Phule Nagar, Gajraula - 244235 (U.P.)

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH 2013

(Rs.in Lac,except per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Income from Operations					
(a)	Net Sales from Operations	5460.16	4190.83	4299.63	15525.50	13324.53
(b)	Other Operating Income	584.98	439.13	500.70	1854.72	1697.19
	Total Income from Operations	6045.14	4629.96	4800.33	17380.22	15021.72
2	Expenses					
(a)	Cost of materials consumed	5198.06	3627.46	3678.87	13434.11	11226.57
(b)	Changes in Inventories of finished goods,work-in-progress and stock-in-trade	(785.44)	(327.68)	(281.18)	(1,049.39)	(156.32)
(c)	Employee benefit expenses	175.95	172.36	136.09	644.27	507.19
(d)	Depreciation and amortization expense	50.55	47.58	43.10	188.72	167.71
(e)	Other expenses	817.11	684.31	669.72	2577.72	1890.19
	Total Expenses	5456.23	4204.03	4246.60	15795.43	13635.34
3	Profit from operations before other income,finance costs	588.91	425.93	553.73	1584.79	1386.38
4	Other Income	10.08	15.57	12.72	55.30	20.11
5	Profit from ordinary activities before finance costs	598.99	441.50	566.45	1640.09	1406.49
6	Finance costs	11.94	5.34	4.01	22.81	23.47
7	Profit from ordinary activities before tax	587.05	436.16	562.44	1617.28	1383.02
8	Tax Expenses					
	-Current Tax	118.08	87.28	-	324.21	-
	-Less: Mat Credit Entitlements	67.01	(87.28)	-	(139.12)	-
	-Net Current Tax	185.09	-	-	185.09	-
	-Deferred Tax	202.34	-	-	202.34	-
9	Net Profit for the period	199.62	436.16	562.44	1229.85	1383.02
10	Paid-up Equity Share Capital (Face Value Rs.5/- each)	1100.16	1100.16	1100.16	1100.16	1100.16
11	Reserves excluding Revaluation Reserves as per balance sheet	-	-	-	693.86	(342.92)
12	Earning per share (Face value Rs.5/-each)					
(a)	Basic	0.91	1.98	2.56	5.59	6.29
(b)	Diluted	0.91	1.98	2.56	5.59	6.29
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of Shares	5553770	5558770	5558770	5553770	5558770
	- Percentage of shareholding	25.24%	25.26%	25.26%	25.24%	25.26%
2	Promoters and Promoter Group Shareholding					
a)	Pledged /Encumbered					
	-Number of shares	NIL	NIL	NIL	NIL	NIL
	-Percentage of shares(as a % of total shareholding of promoter and promoter group)	-	-	-	-	-
	-Percentage of shares(as a % of total share capital of the Company)	-	-	-	-	-
b)	Non-encumbered					
	-Number of shares	16449430	16444430	16444430	16449430	16444430
	-Percentage of shares(as a % of total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	-Percentage of shares(as a % of total share capital of the Company)	74.76%	74.74%	74.74%	74.76%	74.74%
B	PARTICULARS OF INVESTOR COMPLAINTS					
				3 MONTHS ENDED 31st MARCH 2013		
	Pending at the beginning of the quarter			Nil		
	Received during the quarter			3		
	Disposed of during the quarter			3		
	Remaining unresolved at the end of the quarter			Nil		

Audited Statement of Assets and Liabilities

(Rs. in lac)

Sr. No.	Particulars	AS AT 31.03.2013	AS AT 31.03.2012
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1,459.16	1,459.16
	(b) Reserves and surplus	693.86	(342.92)
	Subtotal-Shareholder's funds	2,153.02	1,116.24
2	Non-current liabilities		
	(a) Long-term borrowings	200.00	413.72
	(b) Deferred tax liabilities (Net)	202.34	-
	(c) Other Long term liabilities	1,153.01	1,083.28
	(d) Long-term provisions	77.57	64.42
	Subtotal-Non-current liabilities	1,632.92	1,561.42
3	Current liabilities		
	(a) Short-term borrowings	514.79	289.54
	(b) Trade payables	523.98	272.09
	(c) Other current liabilities	844.74	1,190.06
	(d) Short-term provisions	529.22	7.76
	Subtotal-Current liabilities	2,412.73	1,759.45
	TOTAL-EQUITY AND LIABILITIES	6,198.67	4,437.11
B	ASSETS		
	Non-current assets		
1	(a) Fixed assets		
	(i) Tangible assets	2,326.73	1,932.67
	(ii) Intangible assets	3.82	4.70
	(iii) Capital work-in-progress	197.57	25.22
	(b) Long-term loans and advances	65.99	67.32
	(c) Other non current assets	1.00	1.00
	Subtotal-Non-current assets	2,595.11	2,030.91
2	Current assets		
	(a) Inventories	2,537.54	1,432.52
	(b) Trade receivables	449.67	418.18
	(c) Cash and cash equivalents	61.26	440.31
	(d) Short-term loans and advances	555.09	115.19
	Subtotal-Current assets	3,603.56	2,406.20
	TOTAL ASSETS	6,198.67	4,437.11

Notes :

- 1 The Board has recommended dividend of Rs.0.75 (15%) per equity share.
- 2 Other Operating income includes conversion charges received by the Company towards contract manufacturing activities.
- 3 The Company has only one Business Segment namely 'Dairy Products'.
- 4 The figures for the corresponding previous periods have been restated/regrouped, wherever necessary, to make them comparable. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.
- 5 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 04.05.2013.

On behalf of the Board
for Umang Dairies Limited

sd/-

R.C.PERIWAL
Director

Place : New Delhi
Date : 04.05.2013