

(l)(a)

Statement showing Shareholding Pattern

Name of the Company: Umang Dairies Limited			
Scrip Code, Name of the scrip, class of security: 500231 / Equity			
Quarter ended: March 31, 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	22003200		

Name of the Company: **UMANG DAIRIES LTD.**

Scrip Code : BSE - 500231

Quarter ended: 31st March 2012

(I)(a)

Statement showing Shareholding Pattern

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	1	1,500	1,500	0.007	0.007	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	4	16,442,930	16,442,930	74.73	74.73	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	5	16,444,430	16,444,430	74.74	74.74		
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	16,444,430	16,444,430	74.74	74.74		

Name of the Company: UMANG DAIRIES LTD.								
Scrip Code : BSE - 500231				Quarter ended: 31st March 2012				
Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(B)	Public shareholding							
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	1	12,200	-	0.06	0.06	-	-
(b)	Financial Institutions/ Banks	4	4,100	800	0.02	0.02	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	5	16,300	800	0.07	0.07	N.A.	N.A.
(2)	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	218	432,632	399,332	1.97	1.97	-	-
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	18,706	4,054,781	2,555,152	18.43	18.43	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	17	904,017	904,017	4.11	4.11	-	-
(c)	Any Other (specify)							
(i)	Non-resident Indian/OCB	43	68,554	68,554	0.31	0.31	-	-
(ii)	Clearing Member	38	82,486	82,486	0.38	0.38	-	-
	Sub-Total (B)(2)	19,022	5,542,470	4,009,541	25.19	25.19	N.A.	N.A.
	Total Public Shareholding (B)= (B)(1)+(B)(2)	19,027	5,558,770	4,010,341	25.26	25.26	N.A.	N.A.
	TOTAL (A)+(B)	19,032	22,003,200	20,454,771	100.00	100.00	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A.	N.A.
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	Sub-Total (C)	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	19,032	22,003,200	20,454,771	100.00	100.00	-	-

UMANG DAIRIES LIMITED											
(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category											
"Promoter and Promoter Group" as on 31.03.2012											
Sr. No.	NAME OF THE SHAREHOLDER	DETAILS OF SHARES HELD		Encumbered Shares (*)			DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES		TOTAL SHARES (INCLUDING UNDERLYING SHARES)
		NUMBER OF SHARES HELD	AS A % OF GRAND TOTAL (A+B+C)	NUMBER	AS A %	AS A % OF GRAND TOTAL (A+B+C) OF SUB-CLAUSE (I)(a)	NUMBER OF WARRANTS OF HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	AS A % TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL
(I)	(II)	(III)	(IV)	(V)	(VI)=V/III*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
A PROMOTER											
1	BENGAL & ASSAM COMPANY LTD	9922965	45.10	-	-	-	Nil	Nil	Nil	Nil	45.10
B PROMOTER GROUP											
1	ACCURATE FINMAN SERVICES LIMITED	2625000	11.93	-	-	-	Nil	Nil	Nil	Nil	11.93
2	JUGGILAL KAMLAPAT UDYOG LTD	2700000	12.27	-	-	-	Nil	Nil	Nil	Nil	12.27
3	JK AGRI GENETICS LIMITED	1194965	5.43	-	-	-	Nil	Nil	Nil	Nil	5.43
4	BHARAT HARI SINGHANIA	1500	0.007	-	-	-	Nil	Nil	Nil	Nil	0.007
5	JK Tyre & Industries Ltd.	-	-	-	-	-	Nil	Nil	Nil	Nil	-
6	JK Lakshmi Cement Ltd.	-	-	-	-	-	Nil	Nil	Nil	Nil	-
7	JK Paper Limited	-	-	-	-	-	Nil	Nil	Nil	Nil	-
8	Fenner India Limited	-	-	-	-	-	Nil	Nil	Nil	Nil	-
9	BMF Investments Limited	-	-	-	-	-	Nil	Nil	Nil	Nil	-
10	Florence Alumina Ltd.	-	-	-	-	-	Nil	Nil	Nil	Nil	-
11	JK Sugar Ltd.	-	-	-	-	-	Nil	Nil	Nil	Nil	-
12	Nav Bharat Vanijya Ltd.	-	-	-	-	-	Nil	Nil	Nil	Nil	-

13	Param Shubham Vanijya Ltd.	-	-	-	-	-	Nil	Nil	Nil	Nil	-
14	J.K. Credit & Finance Ltd.	-	-	-	-	-	Nil	Nil	Nil	Nil	-
15	Pranav Investment (M.P.) Company Ltd.	-	-	-	-	-	Nil	Nil	Nil	Nil	-
16	Southern Spinners and Processors Ltd.	-	-	-	-	-	Nil	Nil	Nil	Nil	-
17	Modern Cotton Yarn Spinners Ltd.	-	-	-	-	-	Nil	Nil	Nil	Nil	-
18	Hansdeep Industries and Trading Company Ltd	-	-	-	-	-	Nil	Nil	Nil	Nil	-
19	Bhopal Udyog Ltd.	-	-	-	-	-	Nil	Nil	Nil	Nil	-
20	Sago Trading Ltd.	-	-	-	-	-	Nil	Nil	Nil	Nil	-
21	Dwarkesh Energy Ltd.	-	-	-	-	-	Nil	Nil	Nil	Nil	-
22	LVP Foods Pvt. Ltd.	-	-	-	-	-	Nil	Nil	Nil	Nil	-
23	M/s. Habras International	-	-	-	-	-	Nil	Nil	Nil	Nil	-
24	M/s Juggilal Kamlatpat Lakshmiapat	-	-	-	-	-	Nil	Nil	Nil	Nil	-
TOTAL		16444430	74.74	-	-	-	Nil	Nil	Nil	Nil	74.74

(* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

S.No.5 to 24 are part of the Promoter Group and their names were disclosed as such pursuant to Regulation 3(1)(e)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997, in the Annual Reports of the Company, last being for the Financial Year ended 31st March 2011, before the modification of the SEBI Takeover Code in October 2011. Their names have been shown above with a view to maintain consistency in the disclosures pursuant to Clause 35 of the Listing Agreement and Regulation 30(2) of SEBI Takeover Code, 2011.

UMANG DAIRIES LIMITED								
I (c) (I) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31.03.2012								
			DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES			
Sr. No.	NAME OF THE SHAREHOLDER	NO OF SHARES HELD	SHARES AS A % OF TOTAL NUMBER OF SHARES {i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT PARA (I)(a) ABOVE}	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% w.r.t TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	TOTAL SHARES (INCLUDING UDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL
TOTAL		0	0	NII	NII	NII	NII	0

UMANG DAIRIES LIMITED								
I (c) (II) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC)								
belonging to the category "Public" and holding more than 5% of the total number of shares of the company as on 31.03.2012								
			DETAILS OF WARRANTS		DETAILS OF CONVERTIBLE SECURITIES			
Sr. No.	NAME OF THE SHAREHOLDER	NO OF SHARES HELD	SHARES AS A % OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT PARA (I)(a) ABOVE)	NUMBER OF WARRANTS HELD	AS A % TOTAL NUMBER OF WARRANTS OF THE SAME CLASS	NUMBER OF CONVERTIBLE SECURITIES HELD	% w.r.t TOTAL NUMBER OF CONVERTIBLE SECURITIES OF THE SAME CLASS	TOTAL SHARES (INCLUDING UNDERLYING SHARES ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES AS A % OF DILUTED SHARE CAPITAL)
TOTAL		0	0	NII	NII	NII	NII	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Bengal & Assam Company Ltd.	4,675,000	21.25
2	Juggilal Kamlapat Udyog Limited	2,700,000	12.27
3	Accurate Finman Services Limited	2,625,000	11.93
TOTAL		10,000,000	45.45

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
NOT APPLICABLE				

(III)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
NOT APPLICABLE				

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer (Give description of voting rights for each class of security)

Class X
Class Y
Class Z

The Company has only one class of Shares i.e. Equity Shares. Hence this part is not applicable to the Company.

For Umang Dairies Limited

Director